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Direct File is a groundbreaking new service that will allow taxpayers to file their taxes for free directly with the IRS FREE.DIRECT.EASY.

# Why use IRS Direct File?

- User friendly interview-based tool
- File in web browser, computer, or tablet
- Live chat support while filing



- Available in English & Spanish
- A guaranteed free experience!

# Am I eligible?

Eligible taxpayers from 12 states will be able to participate this filing season: Arizona\*, California, Florida, Massachusetts, New Hampshire, New York, Nevada, South Dakota, Tennessee, Texas, Washington, and Wyoming.

### Income

<u>All</u> of your income in 2023 must be from the following common income sources:

- W-2 wages
- Social Security income
- Unemployment compensation
- Interest of \$1,500 or less

## Deductions

You can claim the following common deductions:

- Standard deduction
- Student loan interest
- Educator expenses

## Credits

You can claim the most common tax credits\*\*:

- Earned Income Tax Credit (EITC)
- Child Tax Credit (CTC)
- Credit for Other Dependents

\*Arizona residents who received the AZ Families Tax Rebate issued in 2023 do not qualify to use the tool. Most Arizona families with children receive these payments in late 2023.

\*\*In 2024, other income sources, including income from business, self-employment, or gig work, is not supported. Similarly, Other credits, like the Child and Dependent Care Credit or the Premium Tax Credit, are not supported\*

# How will it work?

- 1. Visit <u>directfile.irs.gov</u> on your computer, tablet, or phone
- **2.** Direct File will walk you step-by-step through filing your federal return in under an hour, using simple questions and plain language
- **3.** <u>If you live in a state with income taxes:</u> Once you complete your federal taxes, you'll be taken to a free state filing system for your state. In most states, you'll have the option to quickly import your federal tax return information to make your state return easy and painless



### What if I'm an immigrant?

- Tax filers with an Individual Taxpayer Identification Number (ITIN) who have previously filed taxes can participate.
- Tax filers with a Social Security Number (SSN) can apply regardless of previously filing taxes.



## When can I file?

• As of March 12, 2024, Direct File is now fully available to all eligible taxpayers!



### What materials should I have ready?

- W2's and 1099's documenting your 2023 income
- SSNs and ITINs for you and your family
- Your state issued ID

### What can I do now?

- Visit <u>directfile.irs.gov</u> to check your eligibility!
- Set up your ID.me profile
- Subscribe to the <u>IRS Direct File newsletter</u> for updates on important tax filing dates
- Go file with Direct File NOW!

To learn more, visit the <u>Coalition for Free and Fair Filing</u>. The Coalition for Free and Fair Filing supports the Internal Revenue Service's efforts to create a free online direct tax filing tool. The group's mission is to ensure all U.S. taxpayers can easily file tax returns and get the tax credits they deserve by safeguarding and expanding the IRS Direct File program. The coalition is composed of organizations committed to racial and economic justice, consumer protection, the advancement of civic technology and the promotion of equity in tax administration.